Achieve Better Business Outcomes with PFaroe™ DB

LEVERAGE EXPERTISE, GAIN EFFICIENCIES, IMPROVE VISIBILITY FOR A HOLISTIC VIEW OF RISK

PFaroe DB is a reporting, risk analytics and tooling platform built for consultants, asset managers, and defined benefit pension plans. Designed by industry experts, this modern technology solution has been fine-tuned over a decade to simplify and automate complex processes.

EASILY MONITOR PENSION PLANS

From a user-friendly dashboard and streamlined reporting capabilities to fully customizable asset modeling, PFaroe DB is one of the most comprehensive tools on the market. The technology benefits from regular enhancements to meet evolving client needs. It offers a multitude of features including but not limited to:

Interface: Market-leading cross balance sheet analytics for defined benefit pension plans, including funding levels, assets, liabilities, sensitivity, and value-at-risk analysis

Tracking: Daily tracking of plan status ensures you are always current and enables quick decision making

Reporting: Tailored and automated packages support streamlined reporting

Analytics: VaR, Key Rate Duration and PV01 analytics ensure better risk management and asset allocation

Over an estimated **4,400** pension plans representing nearly **$2.5 trillion** in assets have already benefited from PFaroe. See what this web-based platform can do for you.

EXPERIENCE VISIBLE BENEFITS

Built with the end user's needs in mind, PFaroe DB provides analytics that incorporates the regional regulatory requirements of DB pension plans. It provides the sophistication needed to help clients meet their obligations meanwhile providing clients with a simple to use tool.

Simplify and Communicate Complex Ideas

Communicate complex ideas to stakeholders with more clarity, accuracy, and simplicity. Customized reporting is built into PFaroe, increasing operational efficiency and providing the flexibility to deliver measurable outcomes.

Win More Business

Intermediaries can deliver impressive, engaging pitches and use powerful analytics to demonstrate a strong value proposition. PFaroe DB enables users to customize analytics and reporting allowing them to differentiate themselves from the competition.

Enhance Reporting and Governance

Monitor and report on a plan's risk and funding position without complexity, delays, or bottlenecks. PFaroe's easy-to-access analytics enable regular testing of risk management strategies, working with you to evolve approaches and solutions over time. The built-in reporting capabilities deliver efficiencies and enhance the governance of your data.

Demonstrate Holistic Pension Plan Risk Management Expertise

Understand the impact of investment strategy on plan liabilities, funded status, and more. PFaroe DB allows you to assess the impact of strategic changes on investment returns, risk, cash contribution requirements, and accounting expenses along with many other key areas.

ACHIEVE BETTER OUTCOMES*

	Asset Owners	Consultants	Asset Managers
Access to comprehensive analytics from a trusted brand	✓	✓	✓
Structure better solutions	✓	✓	✓
Monitor solution effectiveness	✓	✓	✓
Efficient asset allocation exercises	✓	✓	✓
Optimize performance to risk targets	✓	✓	✓
Test **portfolios from multiple perspectives	✓	✓	✓
More efficient client reporting		✓	✓
Improve client response times		✓	✓
Scale your operations		✓	✓
Create more impressive pitches		✓	✓
Demonstrate strategic value		✓	✓
Align solutions to each plan's liabilities		✓	✓
Automate tailored reporting	✓	✓	✓
Eliminate obsolete systems	✓	✓	✓
Demonstrate holistic risk expertise	✓	✓	✓
Reduce errors/eliminate manual processes	✓	✓	✓
Reduce key person risk	✓	✓	✓

* PFaroe DB offers different capabilities by geography (UK, US, and Canada)
** Portfolios refers to investment portfolios

CONTACT DETAILS

PFaroe DB provides a modern technology solution to Asset Owners, Asset Managers and Consultants. Come join the PFaroe family and keep company with some of the industry's biggest names. To learn more, go to https://pfaroe.moodysanalytics.com